

Campus training for insurers, self-insurers, third-party administrators, and trading partners



Agenda

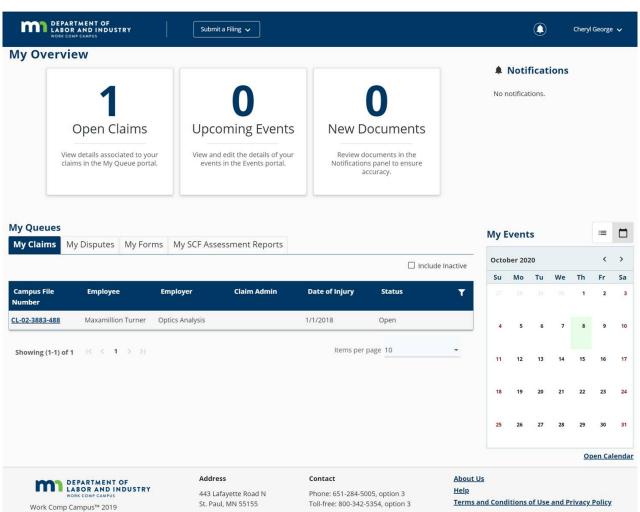
- Entity dashboard
- Entity details page
- Tabs
- Claim view
- Submit filing



Entity dashboard

Dashboard

- Open Claims
- Upcoming Events
- New Documents
- Notifications
- My Queues
- My Events

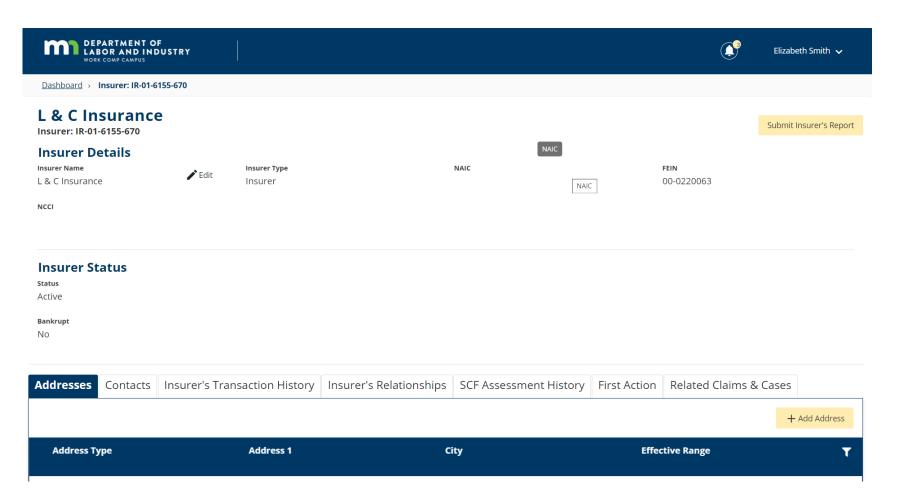




Entity details page

Entity details page

- Entity details
- Entity status
- Submit Insurer's Report option
- Tabs



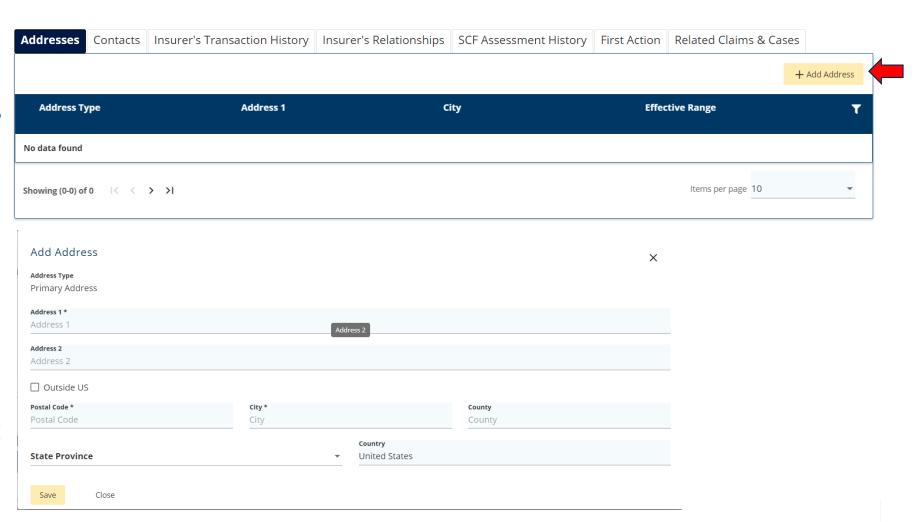


Addresses tab

The **Addresses** tab displays the addresses associated to the entity.

Addresses can be added to an entity.

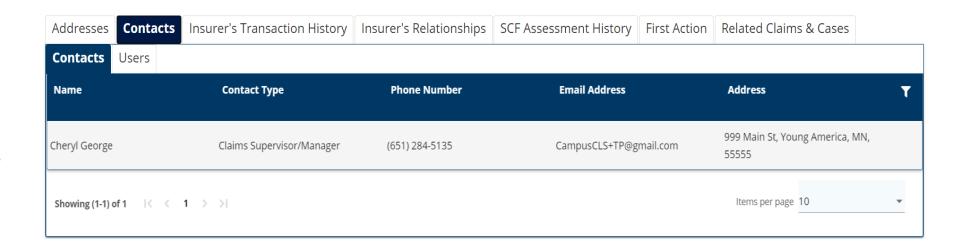
Open the Add Address link to submit address information.





Contacts tab

The **Contacts** tab shows all the contacts that have been identified for the entity.





Insurer's Transaction History tab

The Insurer's
Transaction
History tab
shows all EDI
and eForm
transactions
submitted for
an entity.

Addresses	Contacts	Insurer's Transaction His	Insurer's Relations	hips	SCF Assessment History	First Action	Related Claims & Cases	
JCN		Date Received	Description	Sourc	ce Statu	S	Batch ID	•
> 023883488		10/6/2020 10:54:35 AM	PY - Payment Report	eForm	Accept	ed	1462	:
> 023883488		10/6/2020 10:44:20 AM	SX - Full Suspension	eForm	Accept	ed	<u>1461</u>	:
> 023883488		10/6/2020 10:13:23 AM	IP - Initial Payment	eForm	Accept	ed	<u>1460</u>	:
> <u>023883488</u>		10/5/2020 8:14:33 PM	04 - Denial Transaction	eForm	Accept	ed	<u>1453</u>	:
> 023883488		10/5/2020 10:34:17 AM	00 - New First Report of Injury	/ eForm	Accept	ed	<u>1432</u>	:



Insurer's Relationships tab

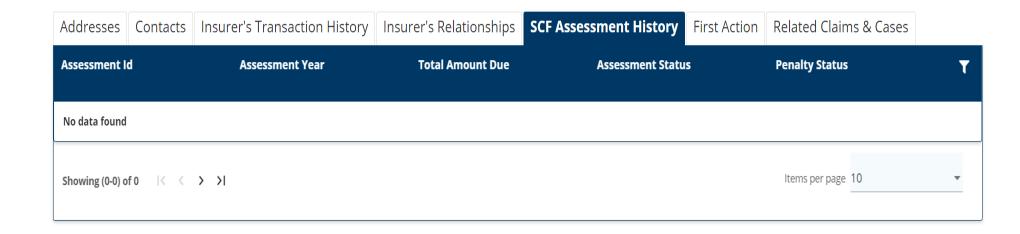
The Insurer's Relationships tab shows all entities that the insurer is related to.





SCF Assessment History tab

The **SCF** Assessment **History** tab shows assessments viewable to users who are identified as a designated contact for assessments.





First Action tab

The First Action tab shows the insurer's reportable losttime claims and the timeliness of its first action on those claims reported within the fiscal year.

Addresses	Contacts	Insurer's Tra	nsaction History	tory Insurer's Relationships		SCF Assessment History		First Action	Related 0	Claims & Cases	;	
		Reporting	Year ?					-				
Total Reportable Claims			2020		2019 0		2018		2017		2016	
Timely Claims			0.0%	0	0.0%	0	0.0%	0	0.0%	0	0.09	
Untimely Claims			1 100.0%	0	0.0%	0	0.0%	0	0.0%	0	0.09	
Reporting Year Report		porting Date	ing Date Date of Injury		Claim Admin Claim Em #		ployee Name JCN		Timely		мтс Т	
2020 10/5/2020		5/2020	1/1/2018 123456789 N) Ma	examillion Turner 23883488		No		04		



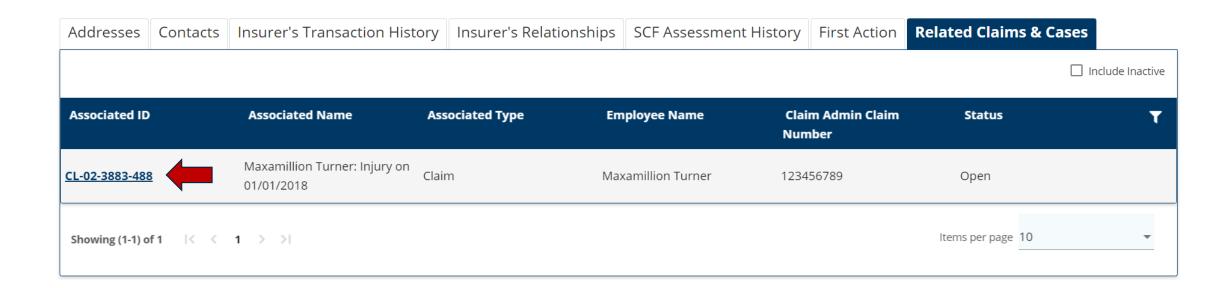
Related Claims & Cases tab

The Related
Claims & Cases
tab shows all
claims, disputes
and other
transactions
related to the
entity.



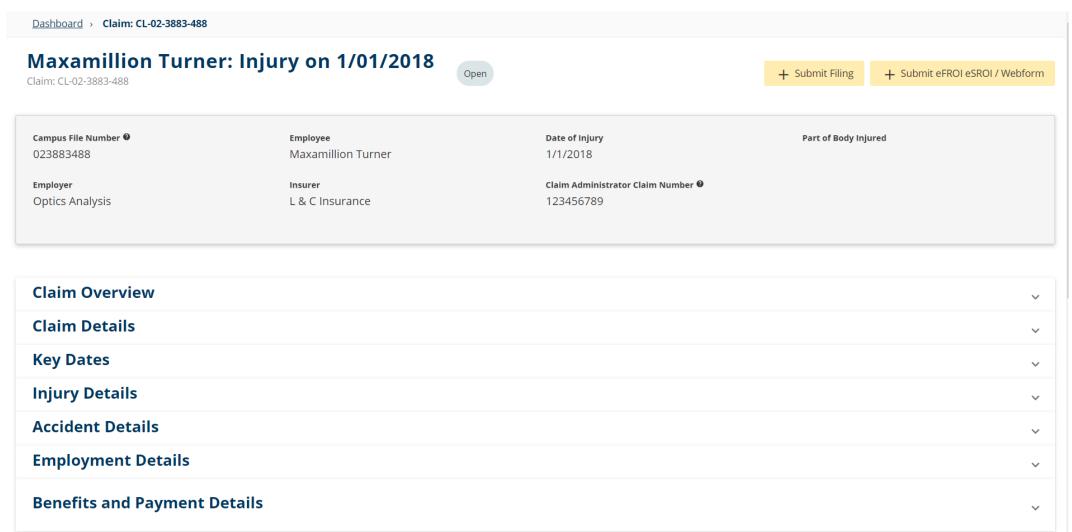


Claim view





Claim view, continued



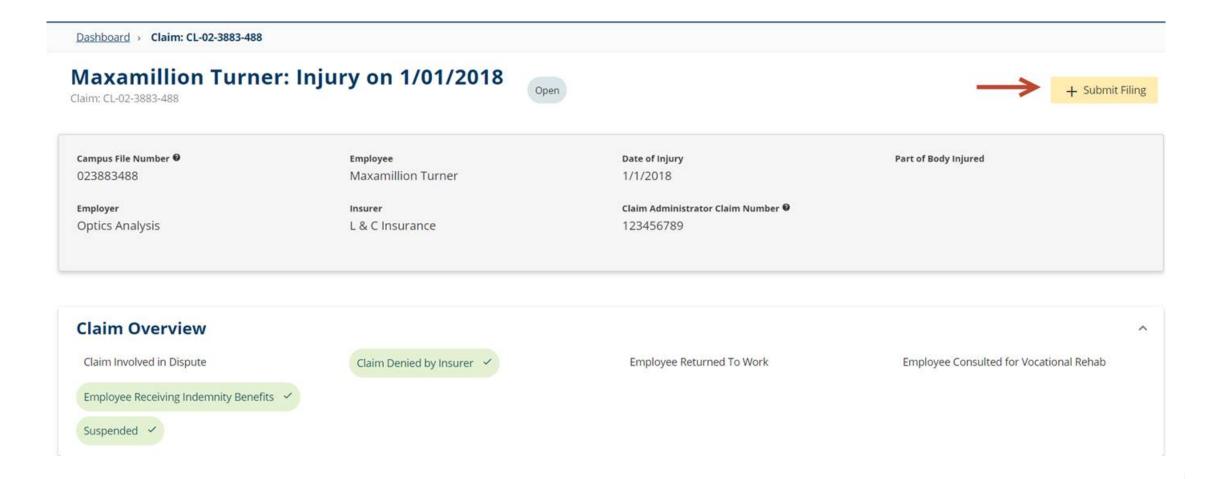


Claim view, continued





Submit filing







Thank you!

10/16/2020 16