



**MINNESOTA**

WORKERS' COMPENSATION  
MODERNIZATION PROGRAM

## eForm Basics

# Course Name

## Course Description

This course will review general eForm submissions, as well as supplemental documentation.

## Audience

- eForm Trading Partners

## Course Length

2 hours

## Prerequisites

- Campus 101
- Campus 201
- Campus Trading Partner Training

# Agenda

- 1 EDI/eForm Documentation and Edits
- 2 eForm Portal and Navigation
- 3 Submitting FROIs
- 4 Submitting SROIs
- 5 Submitting URs
- 6 Supplemental Webforms and Document Generation
- 7 Questions

# EDI/eForm Documentation and Edits

- Implementation Guide
- Element Requirement Table
- Edit Matrix
- Event Table
- Supplemental Documents
  - FAQs, Form to MTC Crosswalk, Document Overview
- TR vs. TE

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# eForm Portal and Navigation Overview

- Login
- Group Management
- Trading Partner Profile
- Dashboard and Metrics
- Tabs
- Action Buttons

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# Submitting FROIs

- FROI transactions:
  - 00 – Original
  - UI – Under Investigation (Asbestos)
  - AQ – Acquired
  - AU – Acquired/Unallocated
  - FROI 02 – FROI Change
  - FROI UR\* - FROI Update Report
    - We will cover FROI UR submissions in the UR submission section

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# Submitting SROIs

- SROI 04 – Denial
- AB – Add Benefit
- AC – Acquired/Ceased
- AP – Acquired/Payment
- CA – Change Amount
- CB – Change in Benefit Type
- CD – Compensable Death
- EP – Employer Paid
- FN – Final
- IP – Initial Payment
- NT – Narrative
- PD – Partial Denial
- PY – Payment Report
- RB – Reinstatement of Benefits

# Submitting SROIs

- SU – Sync Up
- SX – Full Suspension
- SA – Sub-Annual
- SROI 02 – SROI Change
- SROI UR – SROI Update Report\*
  - We will cover SROI UR submissions in the UR submission section

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# Submitting URs

- A few general guidelines:
  - Any claims filed with the department prior to 8/31/2020 will require either a FROI UR OR both a FROI UR AND SROI UR transaction before ANY other EDI transactions can be submitted
  - A FROI UR MUST be accepted before a SROI UR can be filed
  - If a claim has not had a FROI submitted to the department prior to 8/31/2020, a UR is not needed

# Submitting URs

- FROI URs should be submitted on claims meeting AT LEAST one of the following criteria:
  - On all previously submitted claims that have ongoing indemnity, litigation, or vocational rehab.
  - On all previously submitted claims for which a first action (first payment, denial, or partial denial) will need to be filed.
  - All claims submitted to the Department within the last 30 days.
  - Upon request from the Department.

# Submitting URs

- SROI URs should be submitted on claims meeting AT LEAST one of the following criteria:
  - On all claims with ongoing indemnity, litigation, or vocational rehab for which a first action (first payment, denial, or partial denial) had already been submitted.
  - Upon request from the Department.

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# Supplemental Webforms

- The following webforms should be submitted in conjunction with eForms:
  - Dependency Webform
    - Filed on claims with ongoing dependency benefits
    - Provides information on dependents
    - May be filed when information changes or upon the request of the department
  - PPD Follow Up Webform
    - Filed on claims with PPD Benefits
    - May be filed before or after PPD Benefits are reported via eForm
  - Benefit Addendum
    - Filed at the request of the department
  - Discontinuance Webform
    - Filed when benefits are discontinued for reasons other than return to work
    - May be filed before or after eForm suspension

# Document Generation

- Minnesota Implementation Guide - Pages 7-8
  - MTCs/Webforms which generate documents
  - Other MTCs required to be sent to the employee
- Navigation to Documents within Portal

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**Congratulations!**  
**You have completed the Campus eForm Training.**  
*Reach out with any questions to [DLI.WCMP@state.mn.us](mailto:DLI.WCMP@state.mn.us).*

